Knobel Mediation Services, LLC

Barry Knobel Family Court Mediator and Arbitrator Anderson, South Carolina

Checklist of Expenses

Details

	55 55 5. 5
1.	Home mortgage payments (specify whether the amount includes taxes and insurance)
2.	Second mortgage and/or home equity loan
3.	Real property insurance
4.	Real property taxes
5.	Homeowner's association fees
6.	Condominium fees
7.	Regime fees
8.	Routine home maintenance costs a. Lawn care (including spring/fall cleanup and tree trimming) b. Snow removal c. Window cleaning d. Garbage collection e. Exterminator costs
9.	Periodic major home maintenance costs a. Painting b. Roof and sidewalk repairs c. Appliance repair/replacement d. Furniture replacement e. Water softener costs
	Rent
	Furniture rental
	Renter's insurance
13.	Maintenance to rented property
14.	Food (not restaurant meals) and household supplies
15.	Utilities a. Gas b. Oil c. Electricity d. Water

- 16. Telephone
 - a. Car
 - b. Home
- 17. Dry cleaning
- 18. Housekeeping/cleaning service (how often?)
- 19. Clothing
- 20. Uninsured medical and dental fees (indicate deductible and co-payment percentage)
 - a. Prescription costs
 - b. Counseling
- 21. Insurance
 - a. Life
 - b. Disability
- 22. Child care expenses
 - a. Day-care costs
 - b. Baby-sitter costs
- 23. Visitation expenses
 - a. Long-distance telephone calls
 - b. Transportation costs
 - c. Entertainment costs
 - d. Meal costs
 - e. Other
- 24. Support payments required by prior decree
- 25. School expenses for parent and/or children
 - a. Tuition
 - b. Books and supplies
 - c. Transportation
 - d. Parking
 - e. Lab fees
 - f. Activity fees
 - g. Meal costs
 - h. Field trips
 - i. Uniforms
 - j. Other
- 26. Entertainment
 - a. Movies and videotapes/DVDs, etc.
 - b. Cable television access
 - c. Concerts and plays
 - d. Dining out
 - e. In-home entertaining
 - f. Tickets to sporting events
 - g. Participation in sports
- 27. Children's summer activities (camp, etc.)
- 28. Children's lessons
 - a. Dance, music, sports, etc.
 - b. Religious school

- 29. Children's allowances
- 30. Children's tutoring
- 31. Automobile
 - a. Gas
 - b. Maintenance and repairs
 - c. Auto club dues
 - d. Tolls and parking fees
 - e. Registration fees
 - f. Depreciation
 - g. Installment/lease payments
 - h. South Carolina property tax
- 32. Other transportation costs (train pass, bus pass, etc.)
- 33. Gifts (birthdays, holidays, etc.)
- 34. Donations
 - a. Personal donations
 - b. Donations related to employment
 - c. Church contributions
- 35. Installment payments due (include name of each creditor balance owed payment amount per month payment due date per month)
- 36. Incidentals
 - a. Grooming/hair care
 - b. Newspapers, magazines, books
 - c. Hobbies
 - d. Tobacco products
 - e. Batteries
 - f. Stamps
 - g. Late payment charges
 - h. Interest on charge accounts
- 37. Income tax payments (paid on a quarterly or monthly basis)
- 38. Pet care
- 39. Vacations
- 40. Membership dues
 - a. Professional
 - b. Civic
 - c. Social
 - d. Fitness
 - e. Lessons
- 41. Retirement fund
 - a. IRA contribution
 - b. Other

"Checklist of Assets" and "Checklist of Expenses" are reprinted with the permission of Robert N. Rosen, Esq., from materials submitted by him for the December 7, 2007 Family Court Bench/Bar continuing legal education (CLE) program.

42. Professional services	
a. Accounting	
b. Tax preparation	
c. Legal	
43. Other expenses	

Notes...

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