

Knobel Mediation Services, LLC

Barry Knobel

Family Court Mediator and Arbitrator
Anderson, South Carolina

Checklist of Assets

Details

Checklist of Assets	Details
<ol style="list-style-type: none">1. Furniture and furnishings2. Antiques/heirlooms3. China, silver, crystal4. Furs Artworks/pictures5. Electronics and appliances<ol style="list-style-type: none">a. Stereo and video equipmentb. CDsc. Recordsd. Televisions6. Vehicles<ol style="list-style-type: none">a. Automobilesb. Snowmobilesc. Planesd. Boatse. Campers and trailersf. Motorcyclesg. Trucksh. Other recreational vehicles7. Valuable animals<ol style="list-style-type: none">a. Petsb. Livestock8. Sporting equipment<ol style="list-style-type: none">a. Gunsb. Fishing equipmentc. Golfing equipmentd. Hobby equipmente. Photographic equipmentf. Toolsg. Other9. Personal collections/collectibles<ol style="list-style-type: none">a. Coinsb. Stampsc. Booksd. Arte. Winef. Other	

<p>10. Treasury bills or notes</p> <ul style="list-style-type: none"> a. Government bonds and securities <p>11. Brokerage accounts</p> <ul style="list-style-type: none"> a. Stocks b. Bonds c. Margin accounts d. Including options <p>12. Debentures</p> <p>13. Cash and deposit accounts, such as</p> <ul style="list-style-type: none"> a. Cash on hand or in a safe deposit box b. Checking accounts c. Savings accounts d. Money market accounts e. Christmas club accounts f. Certificates of deposit g. Security deposits held by utilities or landlords <p>14. Life insurance (cash surrender value)</p> <p>15. Capital Accumulation</p> <ul style="list-style-type: none"> a. Deferred salary plan b. Cash bonus plan(s) c. Deferred profit sharing d. Short-term deferred income e. Stock bonus plan(s) f. Stock purchase plan(s) g. Share unit plans h. Stock appreciation rights i. Stock options j. Phantom stock k. Incentive growth funds <p>16. Retirement interests</p> <ul style="list-style-type: none"> a. IRA b. SEPs c. 401(k)s d. Defined benefit plan e. Defined contribution plan f. Annuity g. Keogh plan h. Interest in pension or profit sharing plans i. Other <p>17. Real estate</p> <ul style="list-style-type: none"> a. Residence b. Rental property (owned by the parties) c. Vacant land d. Vacation property e. Time share interest f. Burial plots g. Other 	
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<p>18. Business interests</p> <ul style="list-style-type: none"> a. Interest in a closely held corporation b. Joint ventures c. Partnership interest d. Stocks and interest in unincorporated business e. Other <p>19. Beneficial interest in an estate/trust</p> <p>20. Prepaid obligation, such as</p> <ul style="list-style-type: none"> a. Prepayment on tax liability b. Prepayment on funeral expenses <p>21. Anticipated tax refund</p> <p>22. Money owed you</p> <p>23. Other assets, such as</p> <ul style="list-style-type: none"> a. Tax-sheltered investments b. The right to a cause of action such as personal injury or breach of contract claim c. Patents d. Trademarks e. Copyrights f. Other investments or valuable property 	
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Notes...

Knobel Mediation Services, LLC
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